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So many things we do have tax consequences that we often don't think about until it's too late — changing jobs, having children, planning for retirement, exercising stock options, receiving a promotion with a nice raise, opting into an employer-provided retirement plan like a 401(k), transitioning parents into long-term care and so on. With ever-changing tax laws and changes to your particular situation, it is always a good idea to review how the tax laws affect you. This is where we can help. It is what we do year-round.

We can answer quick questions or provide an in-depth tax projection to help you anticipate how these new tax laws will affect your returns. So, don't hesitate to reach out to us to make an appointment for your year-end review today.